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GLORIA L. FRANKLIN, CLERK
U.S BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

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Peacock Gap Properties, LLC

Signed and Filed: January 24, 2011

THOMAS E. CARLSON
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re PEACOCK GAP PROPERTIES, LLC, Debtor.	Case No. 09-34161 TEC Chapter 11 **ORDER APPROVING SECOND AMENDED DISCLOSURE STATEMENT AND FIXING TIME TO SUBMIT BALLOTS FOR THE ACCEPTANCE OR REJECTION OF DEBTOR'S SECOND AMENDED PLAN OF REORGANIZATION**

Debtor's Second Amended Disclosure Statement for Debtor's Second Amended Plan of Reorganization, having been filed by the above-captioned Debtor, and

It having been determined that the Second Amended Disclosure Statement contains adequate information;

IT IS HEREBY ORDERED that:

1. The Second Amended Disclose Statement is approved;

2. Debtor shall serve the following on all creditors, equity security holders and other parties in interest as provided in Bankruptcy Rule 3017(d) no later than January 24, 2011:

(a) the Second Amended Disclosure Statement;

(b) the Second Amended Plan of Reorganization;

(c) the form of ballot ("Ballot");

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(d) a Notice of Hearing on Confirmation of Debtor's Second Amended Plan of Reorganization; and

(e) the Order Approving Second Amended Disclosure Statement and Fixing Time For Filing Acceptance or Rejection of Debtor's Second Amended Plan.

3. The hearing to consider the confirmation of the Second Amended Plan of Reorganization shall be held at the United States Bankruptcy Court, 235 Pine Street, 23rd Floor, Courtroom 23, San Francisco, California at 9:30 a.m. on February 18, 2011.

4. The last date for submitting written acceptances or rejections of the Second Amended Plan of Reorganization is February 14, 2011. Ballots may be delivered by facsimile transmission, overnight mail, regular mail, or electronic transmission (email) provided they are actually received by Debtor's counsel at the address, facsimile number or email address set forth below on or before **February 14, 2011 5:00 p.m. PST**:

McNutt Law Group LLP
Attn.: Peacock Gap Properties Ballot Administrator
188 The Embarcadero, Suite 800
San Francisco, CA 94105
Facsimile: (415) 995-8487
Email: jjacobus@ml-sf.com

5. The last day for filing and serving written objections to confirmation of the Second Amended Plan of Reorganization is February 14, 2011.

6. Debtor shall file any and all evidence in support of confirmation of the Second Amended Plan of Reorganization, including a tabulation of ballots, by February 16, 2011.

* * * END OF ORDER * * *

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